Kosmos Energy GTA Holdings
Consolidated Balance Sheet
(In thousands, except share data)
(Unaudited)

	June 30, 2026
Assets	
Current assets:	
Cash and cash equivalents	$ 39,607
Receivables	30,529
Related party receivable	2,959
Inventories	3,713
Prepaid expenses and other	75
Total current assets	76,883
Property and equipment, net	1,846,885
Other assets:	
Long-term receivables	450,867
Long-term receivables - related party	247,143
Total assets	$ 2,621,778
Liabilities and stockholders' equity	
Current liabilities:	
Accounts payable	$ 32,545
Related party payable	20,081
Accrued liabilities	21,368
Total current liabilities	73,994
Long-term liabilities:	
Long-term debt, net	343,687
Asset retirement obligations	17,955
Total long-term liabilities	361,642
Stockholders' equity:	
Common shares, par value $1.00; 50,000 shares authorized; 1 share issued at June 30, 2026	-
Additional paid-in capital	2,649,853
Retained earnings (accumulated deficit)	(463,711)
Total stockholders' equity	2,186,142
Total liabilities and stockholders' equity	$ 2,621,778

See accompanying notes.

Kosmos Energy GTA Holdings
Consolidated Statement of Operations
(In thousands)
(Unaudited)

		Six Months Ended June 30, 2026
Revenues and other income:		
Oil and gas revenue	$	144,325
Total revenues and other income		144,325
Costs and expenses:		
Oil and gas production		121,121
Exploration expenses		574
General and administrative		3,214
General and administrative - related party		2,044
Depletion, depreciation and amortization		66,017
Interest and other financing costs, net		4,483
Interest and other financing costs, net - related party		(4,423)
Other expenses, net		2,077
Total costs and expenses		195,107
(Loss) before income taxes	$	(50,782)
Income tax expense		9
Net (loss)	$	(50,791)

See accompanying notes.

Kosmos Energy GTA Holdings
Consolidated Statement of Cash Flows
(In thousands)
(Unaudited)

	Six Months Ended June 30, 2026
Operating activities	
Net (loss) before income taxes	$ (50,791)
Adjustments to reconcile income (loss) to net cash provided by operating activities:	
Depletion, depreciation and amortization (including deferred financing costs)	66,586
Other	(13,766)
Changes in assets and liabilities:	
(Increase) in receivables	(12,682)
(Increase) in inventories and prepaid expenses	(1,263)
(Decrease) due to/from related party	(1,216)
Increase in accounts payable and accrued liabilities	24,910
Net cash provided by operating activities	11,778
Investing activities	
Oil and gas assets	(1,165)
Advances on related party note receivable	(15,000)
Collections on related party note receivable	113,076
Net cash provided by investing activities	96,911
Financing activities	
Payments on related party note	(313,001)
Capital contributions from parent company	213,127
Debt issue costs	(1,507)
Net cash (used in) financing activities	(101,381)
Net increase in cash, cash equivalents and restricted cash	7,308
Cash, cash equivalents and restricted cash at beginning of period	32,299
Cash, cash equivalents and restricted cash at end of period	$ 39,607

See accompanying notes.