

KOSMOS

NYSE: KOS



// WHO WE ARE //

A PASSION TO EXPLORE, A DRIVE TO PRODUCE

Kosmos Energy is a leading independent oil and gas exploration and production company focused on frontier and emerging areas along the Atlantic Margin. We are a team of oil finders with a track record of exploration success around the world.

We discovered the Jubilee Field in 2007, which opened the Tano Basin and established a new oil province offshore Ghana.

Our assets include existing production and other major development projects offshore Ghana, as well as exploration licenses with significant hydrocarbon potential offshore Mauritania, Morocco, Portugal, Sao Tome/Principe, Senegal, Suriname, and Western Sahara. With a strong balance sheet and a proven strategy built upon technical expertise, we are focused on discovering and developing high volume, high value barrels of oil.

// STRATEGY //

VISIONARY. DISCIPLINED.

Kosmos strikes a new balance between risk and reward. We generate new ideas, capturing large acreage positions in areas often overlooked by the industry, and pursuing organic growth through drill-bit success. Our contrarian spirit is underpinned by technical rigor and discipline, and by our ability to develop projects safely using industry best practices and advanced technologies. As an ethical and transparent company, Kosmos is committed to doing things the right way to ensure that we are as good above the ground as we are exploring below it. We seek to create value quickly for all our stakeholders, including investors, employees and the governments and citizens of our host countries.





FPSO KWAME NKURUMAH
OFFSHORE GHANA, JUBILEE FIELD

1,082 feet long, 213 feet wide

Generating substantial cash flows to support Kosmos' future development and exploration programs

// HIGHLIGHTS //

DISCOVERY ON THE FRONTIER

- Formed in 2003
- Initial Public Offering (“KOS” on NYSE) in 2011
- Approximately 250 employees
- 2015 Capital Program / \$800 million
 - 65% Development
 - 35% Exploration/Appraisal
- 2014 proved reserves / 75 million barrels of oil equivalent

JUBILEE - Basin-opening discovery offshore Ghana in 2007

- More than 600 million barrels of oil equivalent
- First oil in late 2010, a record 42 months from discovery
- More than 100 million barrels of oil produced at year-end 2014
- Multiple follow-on discoveries

DEVELOPMENT

- Second major deepwater oil development project underway at Tweneboa, Enyenra, and Ntomme (TEN) – first production targeted 2016

EXPLORATION

- Captured large, highly prospective acreage positions
- **Mauritania** (27,000 square kilometers)
- **Morocco** (22,000)
- **Portugal** (12,200)
- **Sao Tome and Principe** (13,970)
- **Senegal** (12,100)
- **Suriname** (11,300)
- **Western Sahara** (22,000)
- New ventures program seeks to capture significant new hydrocarbon opportunities

// CORPORATE RESPONSIBILITY //
ADVANCING PROGRESS, ENHANCING LIVES

We help host countries plan for future success in managing hydrocarbon resources for the long term. We invest in building the capacity and skills needed to support a vibrant petroleum sector capable of creating economic opportunity that is widely shared. This approach is based on the values articulated in our Business Principles and an unwavering commitment to corporate responsibility that doesn't change with the price of oil, shifting political winds, or other trends.

// CONTACT INFORMATION //

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Kosmos Energy partnered with Safe Water Network in late 2012 to construct water stations that serve several communities in Ghana. The program provides clean drinking water, along with health and hygiene education to over 20,000 people in Ghana's western region.

